



Putting Together a Great Plan

A Simple Guide to
Kingdom-Minded Stewardship



Planning with Purpose

For every person on earth, there's only one thing that matters in the end: **knowing Jesus**.

For those of us who already know Him, there's **no greater purpose** than helping others know Him, too – a calling that shapes both how we live and how we steward what God has entrusted to us.

But figuring out just how to maximize our resources for eternal impact can feel overwhelming. That's why we're excited to share **practical ways to help you create a plan** that honors Christ and reaches those who don't know Him ... yet.

Your plan is a picture of your heart – make sure the pieces reflect the people and causes that matter most to you.



Benefits of Smart Planning & Creative Giving



PEACE OF MIND

Create a plan that maximizes your resources while meeting your family and Kingdom impact goals.



TAX SAVINGS

Keep more of your God-given resources to use for His glory.



LASTING IMPACT

Transform lives for generations to come with creative giving options.



Your Will: A Foundational Part of Your Plan

Did you know that more than 67% of Americans don't have a will?

Whether you've never created one or it's been years since you reviewed yours, now is the perfect time to make sure you have a solid, updated plan in place.

A good will or trust is the cornerstone of a wise plan. **We can help you create a personalized plan that will:**

- **Protect Your Loved Ones:** Ensure your family is cared for according to your wishes
- **Minimize Taxes and Avoid Probate:** Reduce financial burdens and simplify the legal process
- **Support Causes You Care About:** Allocate assets to ministries that reflect your heart



“A friend of mine faced significant delays and expenses when his sister passed away with an unsigned will. Without a valid estate plan, my friend couldn't access her accounts for months, had to cover funeral costs out of pocket, and dealt with property issues, including title problems. Now I'm taking steps to update my own will to make sure my loved ones are not burdened with the same challenges.”



“We knew a couple who had hoped to leave a significant portion of their estate to a missions organization they loved, but inadequate estate planning meant that, in the end, their wishes were not honored. Their desire to have a positive effect on the Kingdom of God never happened. Please, don't let this happen to you or your family.”



“I have some stocks that are now worth 600% of their original value. If I sold them, I’d face over 80% in capital gains taxes. Instead, I decided to donate the stocks directly to a ministry. By donating stocks, you can avoid capital gains taxes, claim a full market value deduction, and make a bigger impact.

It’s a win-win!”



Give More, Save More: The Power of Non-Cash Gifts

Many friends of OneWay have discovered that giving non-cash assets can save capital gains taxes while **making a lasting impact** for the Kingdom.

Even better, you can give generously without affecting your cash flow. Consider donating:

- **Stocks or securities**
- **Real estate** (rental properties, vacation home, land)
- **Business interests**

Let us handle the details so you can **enjoy the rewards** — both financial and eternal — of transforming earthly wealth into Kingdom treasure.



OneWay Partners with the Barnabas Foundation to Help You

To support you in creating a Kingdom-focused plan, OneWay has teamed up with the Barnabas Foundation to provide **tax-wise charitable gift and will planning** — all from a distinctly Christian perspective.

At no cost to you, an experienced Barnabas Foundation planner will work with you to design a personalized plan tailored to your unique priorities and circumstances. You can then take the plan to your attorney or professional advisor to finalize your legal documents.

Since 1976, the Barnabas Foundation has helped thousands of generous Christians make **God-honoring decisions** that provide for their loved ones, support meaningful causes, and reflect their values. You can trust the Barnabas Foundation’s expertise, confidentiality, and commitment to serving you with integrity.

“Barnabas Foundation makes it all so easy for me. I don’t have to take care of details. It’s all planned wisely — and it doesn’t cost us anything! They do their work for the Lord, so I have no questions about things like honesty and integrity. I have great confidence in Barnabas Foundation.”



Let Us Help You Put the Pieces in Place.

CONTACT US TODAY

We'd love to help you take the first step toward **peace of mind** – creating a plan that accomplishes your goals and reflects the values of your heart.

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Visit owm.org/smartgiving
or scan the QR code.

